



Work with

HARMONEY

CONSULTING GROUP

INCREASE YOUR PASSIVE INCOME WITH

Referrals

JOIN US AS WE HELP UK BUSINESSES DRIVE FINANCIAL SUCCESS & INNOVATION

At Harmony, we specialise in R&D tax relief, offering expert guidance and support to help clients navigate the intricate landscape of research and development incentives.

Our team of experts work closely with clients to identify eligible R&D activities within their projects, across a variety of industries, from manufacturing and engineering to software and technology.

We manage the entire claim process, from initial consultation and project evaluation to the preparation and submission of detailed documentation, simplifying what can be a complex procedure. This end-to-end support allows companies to reinvest the benefits into their innovation efforts, helping them stay competitive and progressive in their respective fields.

HARMONEY'S R&D TAX RELIEF REFERRAL SCHEME

For more details, email Sales@harmonyconsulting.co.uk

R&D

Work with us **REFERRAL SCHEME**



Join Harmony's R&D Tax Relief Referral Scheme today and unlock a world of opportunity for you and your clients.

Together, we can drive innovation and process tax benefits with ease and expertise.
Email Sales@harmoneyconsulting.co.uk to get started!

WHY WORK WITH HARMONEY?



STREAMLINED 3 STEP CLAIM PROCESS FOR THE CLIENT

- Join a tech call to talk through the technical project information
- Gather the financial data requested over email
- Join a cost collection call to assign the value of the claim



DUAL BRANDING PRODUCT SHEETS

By partnering with Harmony, we can co-brand our marketing materials, showcasing your association with a trusted R&D tax relief expert. This collaboration not only elevates your brand but also reinforces your commitment to offering top-tier services to your clients.



MARKETING OFFERS TO HELP EXPLAIN R&D TO CLIENTS

Educate and empower your clients with our comprehensive marketing offers designed to demystify R&D tax relief. Our expertly crafted materials aim to highlight the benefits and processes involved, making it easier for your clients to understand and appreciate the value of R&D claims. By joining our referral scheme, you'll have access to these resources, enabling you to better explain R&D tax relief to your clients and enhance your service offerings.

Claiming R&D

THE PROCESS

R&D tax claims require a collaborative effort between the client, and Harmony Consulting - but we are here to guide them through the process every step of the way to make it as easy as 1, 2, 3...

1 TECH CALL - TECHNICAL PROJECTS INFORMATION

A discussion with an assigned Technical Consultant to determine a list of projects, and detail around the qualifying activities which took place to overcome the technical problems to achieve a significant improvement in technological methods, systems, products, or practice.

2 GATHER FINANCIAL DATA

Once the client has sat the tech call with our team, they will receive a financial data request email detailing the information we need for the financial assessment. This will include a copy of the payroll inclusive NI and pension contributions, subcontractors, consumables (material costs), and any software licenses (including data licenses/cloud computing costs), along with a copy of the full accounts and trial balance for the relevant period.

3 COST COLLECTION CALL - ASSIGN THE VALUE OF THE CLAIM

Once we've received the financial data in full, we'll arrange a call to talk through the costs and assign a percentage of the cost to R&D. Our finance team will then finalise the assessment to determine the final value of the claim.

LEAVE THE REST TO US

Once the 3 steps are complete, we will prepare the report for the client's review, and they will receive an email explaining the value of the benefit and how it will be received (either as a tax reduction or a cash payment). We submit the AIF (Additional Information Form), which includes the key elements of the technical report, directly to HMRC, and we provide the computations for review by the client's accountant.

JOIN HARMONEY'S R&D TAX RELIEF REFERRAL SCHEME TODAY

Get in touch by emailing Sales@harmonyconsulting.co.uk

